

Experimental bifurcation control of a parametric pendulum

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Abstract

The aim of the study is to maintain the desired period-1 rotation of the parametric pendulum over a wide range of the excitation parameters. Here the Time-Delayed Feedback control method is employed to suppress those bifurcations, which lead to loss of stability of the desired rotational motion. First, the nonlinear dynamic analysis is carried out numerically for the system without control. Specifically, bifurcation diagrams and basins of attractions are computed showing co-existence of oscillatory and rotary attractors. Then numerical bifurcation diagrams are experimentally validated for a typical set of the system parameters giving undesired bifurcations. Finally, the control has been implemented and investigated both numerically and experimentally showing a good qualitative agreement.

Keywords

Parametric pendulum, time-delayed feedback method, bifurcation control, experimental dynamics

1. Introduction

Chaos control may be understood as the use of small perturbations in order to stabilize unstable periodic orbits (UPOs) embedded in chaotic attractors. Typically, it is a two-stage procedure including learning stage and control stage. Since unstable periodic orbits belong to the system dynamics, the stabilization of these orbits is associated with low energy consumption. Therefore, this procedure is useful for different applications being of special interest to design flexible systems.

Chaos control methods may be split into discrete and continuous approaches. The essential ideas of these methods were proposed by the pioneering work of Ott et al. (1990), called OGY approach. This method is classified as discrete since it performs actuation in Poincaré sections (Shinbrot et al., 1993, Ditto et al., 1995). The semi-continuous method improved the applicability of the classical discrete methods presenting better performance for systems with high instability. In general, the multiparameter semi-continuous method can be understood as a generalization of the discrete methods (De Paula and Savi, 2008, 2009). Continuous methods constitute an alternative to perform chaos control tending to be more robust. Several review articles can be found and they focus on the main ideas and techniques employed for chaos control in different applications. For example,

Ogorzalek (1994), Arecchi et al. (1998) and Fradkov and Evans (2002) presented reviews that furnish a general overview of chaos control methods, including discrete and continuous techniques. Pyragas (2006) gave an overview of continuous chaos control methods based on Time-Delayed Feedback. Boccaletti et al. (2000) treated tracking and synchronization of chaotic systems, mentioning several experimental implementations. Andrievskii and Fradkov (2003) discussed several methods for controlling chaotic systems including chaos control techniques and traditional control methods, while Andrievskii and Fradkov (2004) mentioned several works that apply these control procedures to numerous systems of different fields. Fradkov et al. (2006) and Savi et al. (2006) presented reviews focused on chaos

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control methods applied to mechanical systems. Kapitaniak (1995) discussed the use of chaos control to synchronize dynamical systems. The synchronized rotation of a pendulum is then studied extensively by Kapitaniak et al. (2014) and synchronization of pendulum systems is considered by Kapitaniak et al. (2015). De Paula and Savi (2011) presented a comparative analysis of chaos control methods discussing discrete, semi-continuous and continuous approaches. The application of chaos control methods includes distinct subjects varying from aerospace to biomedical situations. But this idea is even more applicable by considering bifurcation control purposes. Specifically, the bifurcation control is of interest in structural stability where undesired system bifurcations may lead to the system stability loss. Nowadays, there is the comprehension that system failure is associated with eroded basins of attraction. Therefore, safe practical applications need to be related to uncorrupted basins. Under this assumption, several studies have been conducted under the name of dynamical integrity (Lenci and Rega, 2004, Rega and Lenci, 2005, 2009, Rega and Alaggio, 2009, Gonçalves et al., 2011, Orlando et al., 2011), and bifurcation control is an interesting alternative to avoid instability issues. De Paula et al. (2012) employed the chaos control approach in order to perform bifurcation control in a parametrically excited pendulum. This pendulum application is related to the energy harvesting from sea waves and its main objective is to exploit the rotating solutions that exist over limited parameter ranges. This system has a lot of bifurcations which destabilize this kind of motion. In this regard, the bifurcation control can be useful in preserving the desired rotational solutions. The mentioned contribution has shown, using numerical analysis, that delayed feedback control methods can be successfully employed either to avoid bifurcations or to stabilize unstable periodic orbits.

This contribution revisits the bifurcation control of a parametrically excited pendulum, dealing with both numerical and experimental points of view. A delayed feedback control method is employed in order to control bifurcations. Experimental results confirm the feasibility of the use of the chaos control approach for bifurcation control. The analysis establishes a qualitative comparison between experimental and numerical results, presenting a good agreement. Moreover, this paper addresses the issue of limited availability of experimental results in the literature concerning chaos control method applications, especially in mechanical systems.

2. Pendulum-shaker system

To study bifurcation control, we considered a parametric pendulum excited by an electro-dynamical shaker

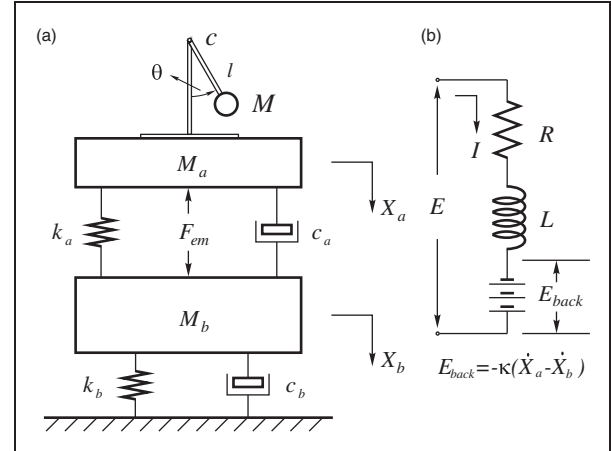


Figure 1. Physical model of the pendulum-shaker system with (a) mechanical and (b) electrical components. Adapted from Xu et al. (2007).

which was previously analyzed by Xu et al. (2007), Horton et al. (2008), Vaziri et al. (2014) and Najdecka et al. (2015). Teh et al. (2015) investigated a similar system using RLC-circuit-powered solenoid. This pendulum system is considered here as a reference case which allows us to demonstrate the application of the bifurcation control methods both numerically and experimentally. Figure 1 presents a schematic of the pendulum system showing mechanical and electrical parts. The mechanical system (Figure 1(a)) is comprised of three masses: the pendulum mass, M , the armature assembly mass, M_a , and the body mass, M_b , which represents the mass of the magnetic structure containing the field coil. The excitation is provided by an axial electromagnetic force, F_{em} , which is generated by the alternating current in the constant magnetic field represented by the electrical system (Figure 1(b)). The mechanical part of the pendulum-shaker system is described by three generalized coordinates: angular displacement of the pendulum, θ , and the vertical displacements of the body and the armature, X_b and X_a , respectively. The electrical system is described by the electric charge q , which is related to the current I by its derivative: $I = dq/dt$. Equations of motion of the parametric pendulum-shaker system are given below

$$\begin{aligned}
 Ml\ddot{\theta} + c\dot{\theta} + \frac{2}{\pi}F_{\mu}\tan^{-1}(\alpha\theta) + Mg\sin\theta &= M\ddot{X}_a\sin\theta, \\
 (M_a + M)\ddot{X}_a + c_a(\dot{X}_a - \dot{X}_b) + k_a(X_a - X_b) \\
 &= (M_a + M)g + Ml\ddot{\theta}\sin\theta + Ml\dot{\theta}^2\cos\theta - \kappa I, \\
 M_b\ddot{X}_b + c_b\dot{X}_b - c_a(\dot{X}_a - \dot{X}_b) + k_bX_b \\
 - k_a(X_a - X_b) &= M_b g + \kappa I, \\
 R_E I + L\frac{dI}{dt} - \kappa(\dot{X}_a - \dot{X}_b) &= E_A \cos(\Omega t) \quad (1)
 \end{aligned}$$

Table 1. Experimentally determined parameters of the pendulum-shaker system.

Name	Description	Value	Name	Description	Value
M	Mass of the pendulum	0.709 kg	l	Length of the pendulum	0.2605 m
c	Damping coefficient of pendulum	0.0828 kg/s	M_a	Mass of armature assembly	27.58 kg
k_a	First stiffness	86175.9 kg/s ²	c_b	Damping coefficient of shaker body	679.35 kg/s
M_b	Mass of body (magnetic structure)	820 kg	k_b	Second stiffness	244284 kg/s ²
c_a	Damping coefficient of shaker armature	534.05 kg/s	κ	Coupling coefficient between electro-magnetic force and current	130 N/A
L	Coil inductance	2.626×10^{-3} H	R_E	Coil resistance	0.3 Ω
F_μ	Torque due to dry friction	0.0625 Nm	α	Constant	10^6

where F_μ is the torque due to dry friction. Equations of motion are based on the formulation proposed by Xu et al. (2007) adding terms related to dry friction (for more details see De Paula et al., 2006).

Considering the state variables $\{x_1, x_2, x_3, x_4, x_5, x_6, x_7\} = \{\theta, \dot{\theta}, X_a, \dot{X}_a, X_b, \dot{X}_b, I\}$, the equations of motion are now written as a set of first order differential equations

$$\begin{aligned} \dot{x}_1 &= x_2 \\ \dot{x}_2 &= \left[\left(-\frac{2}{\pi} F_\mu \tan^{-1}(\alpha x_2) - c l x_2 \right) (M_a + M) - [c_a(x_4 - x_6) \right. \\ &\quad \left. + k_a(x_3 - x_5) + \kappa x_7] M \sin x_1 + M^2 l x_2^2 \cos x_1 \sin x_1 \right] \\ &\quad / [M l (M_a + M - M \sin^2 x_1)] + \frac{T_C}{M l} \\ \dot{x}_3 &= x_4 \\ \dot{x}_4 &= [(M_a + M)g + M l x_2^2 \cos x_1 - \kappa x_7 - c_a(x_4 - x_6) \\ &\quad - k_a(x_3 - x_5) - (c l x_2 + \frac{2}{\pi} F_\mu \tan^{-1}(\alpha x_2)) \sin x_1 \\ &\quad - m g \sin^2 x_1] / [M_a + M - M \sin^2 x_1] \\ \dot{x}_5 &= x_6 \\ \dot{x}_6 &= [M_b g + \kappa x_7 - c_b x_6 + c_a(x_4 - x_6) - k_b x_5 \\ &\quad + k_a(x_3 - x_5)] / M_b \\ \dot{x}_7 &= [E_A \cos(\Omega t) - R_E x_7 + \kappa(x_4 - x_6)] / L \end{aligned} \quad (2)$$

where T_C is added, which corresponds to the control parameter actuation and consists of a torque applied to the pendulum. Xu et al. (2007) discussed experimental aspects of the pendulum-shaker dynamics and the system parameter identification procedure. Thus the shaker system parameters obtained in Xu et al. (2007) are employed in this work and they are presented in Table 1 together with some new parameters related to the pendulum rig. Numerical simulations are performed using equation (2) and parameters presented in Table 1.

Initially, the uncontrolled behavior of the system is considered. It is noticeable that for $\omega = 1.51$ Hz and a

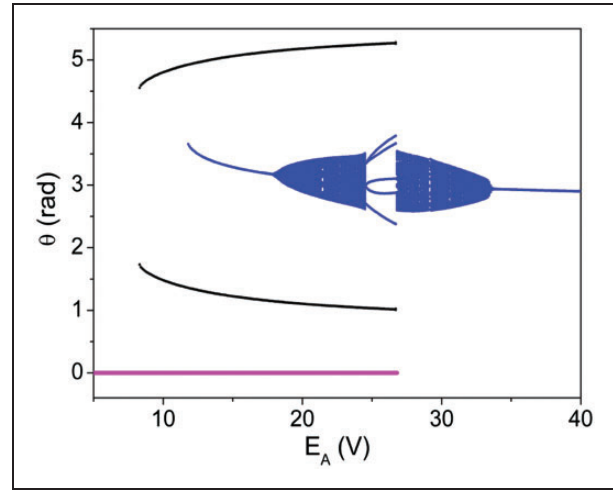


Figure 2. Bifurcation diagrams for varying supplied voltage constructed at $\omega = 1.51$ Hz. The co-existing solutions are shown as period one rotating solution (and its bifurcations) in blue, period two oscillating solution in black and pendulum at rest in pink.

range of voltages, the pendulum presents a period-1 rotation behavior. This type of response among other rotational responses is important for energy harvesting purposes (Najdecka, 2013). Therefore, it is interesting to investigate the bifurcation possibilities from this desired solution. Bifurcation diagrams are constructed by considering the stroboscopically sampled angular displacement against the slow quasi-static variation of the voltage, which is directly related to the forcing amplitude. During voltage decrease, the last state of the previous voltage value is employed as the initial condition for the next value. Therefore, if there are a number of coexisting solutions, it is possible to alter the bifurcation diagram by changing the decrement of voltage, as in this case the different voltage values will be picked up for calculations resulting also in variation of initial conditions. Figure 2 presents bifurcation diagrams constructed from the period-1 behavior, decreasing the

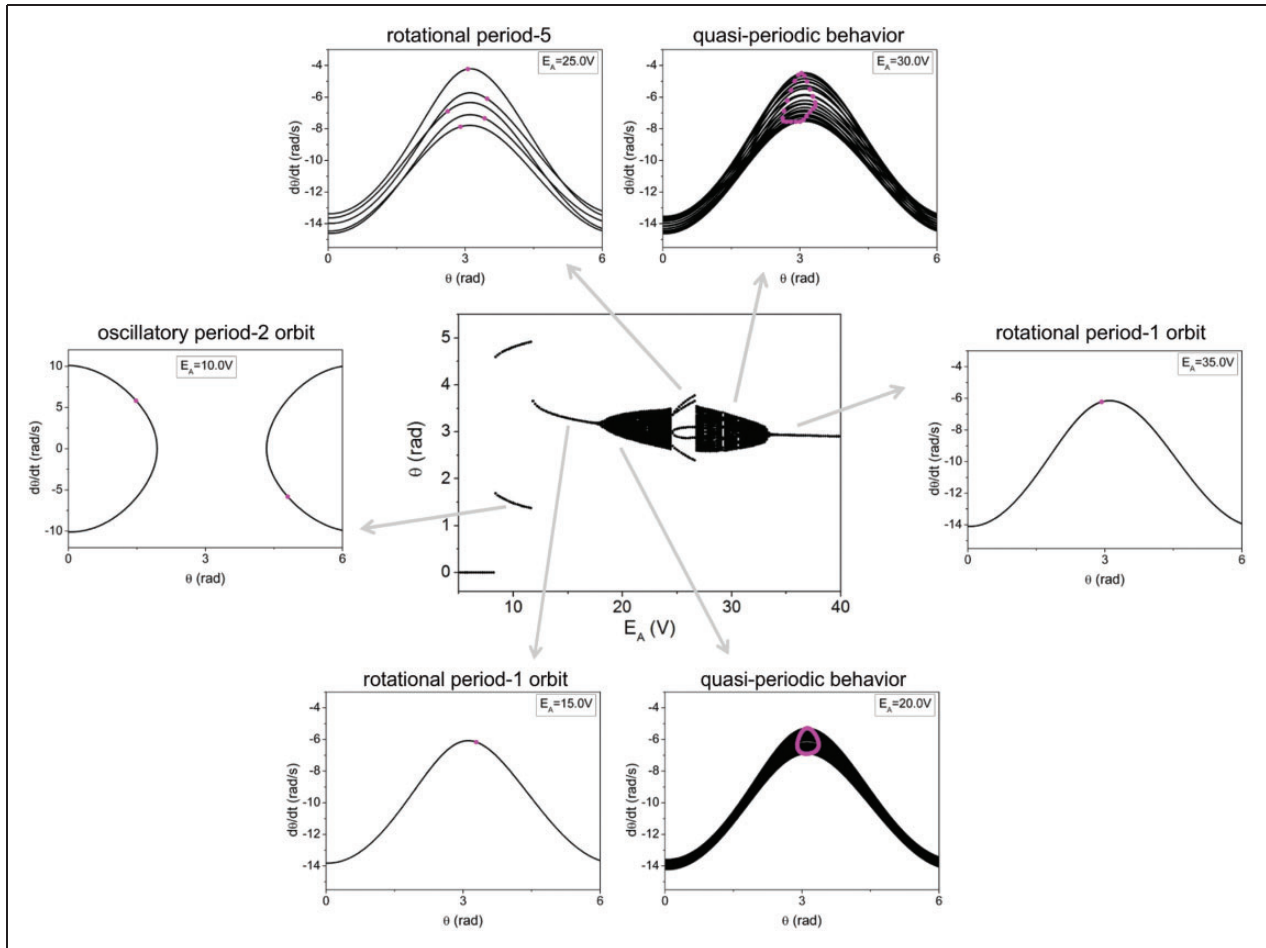


Figure 3. The bifurcation diagram constructed at $\omega = 1.51$ Hz for varying supplied voltage and corresponding phase portraits unveiling the system behavior. Period two oscillating solution is presented for $E_A = 10$ V and various rotating solutions are shown for higher values of the voltage $E_A = 15$; 20; 30 and 35 V.

voltage values by different decrements. Note that different variations of the voltage supply lead to different initial conditions for each voltage, causing different behaviors of the system until the final stationary response is reached. All analyzed cases are plotted together in Figure 2, where coexisting attractors can be observed, including quasi-periodic behavior, period one, two and five orbits as well as the pendulum in rest.

Figure 3 presents one possibility related to the bifurcation diagrams shown in Figure 2 and shows system response details for some fixed values of E_A . In this case, for each supplied voltage value, system response is considered during 450 forcing periods and the first 350 forcing periods are eliminated as transient. The voltage variation here is $\Delta E_A = -0.1$ V. This bifurcation diagram was chosen as it contains all response possibilities observed in Figure 2. Figure 3 presents phase portraits together with Poincaré section of rotational period-1, oscillatory period-2 and rotational period-5 orbits and quasi-periodic behavior at

correspondent supplied voltage. As can be seen from this Figure, rotation period-1 solution is observed in the voltage range of [11.73, 17.60] V and [33.47, 40] V, the oscillatory period-2 solution is seen at [8.32, 11.73] V, rotational period-5 solution at [24.50, 26.72] V and quasi-periodic behavior is seen at [17.60, 24.50] V and [26.72, 33.47] V. Also the pendulum at rest is recorded for voltage range of [4, 8.32] V.

Figure 2 shows a multi-stable behavior of the system demonstrating coexisting attractors at the selected supplied voltages. To explore those attractors in more details, their basins of attraction are considered next. Figure 4(a) presents the basins of attraction for $\omega = 1.51$ Hz and $E_A = 25$ V. In this case, three coexisting responses are observed: period-2 oscillatory motion (pink basin), period-5 orbit (dark blue basin) and the pendulum in stationary response (light blue basin). The period-5 orbit is the same as presented in Figure 3 while the period-2 oscillatory motion is similar to the one shown in Figure 3 for $E_A = 10$ V. Figure 4(b)

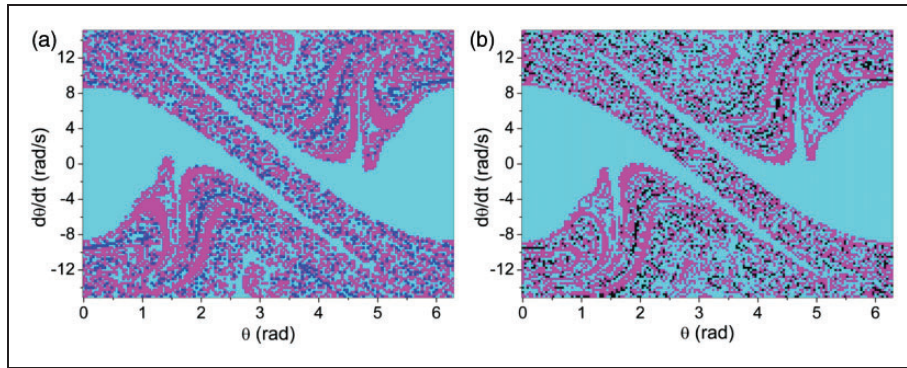


Figure 4. Basins of attraction for $\omega = 1.51$ Hz. (a) $E_A = 25$ V; (b) $E_A = 22.5$ V. The basin of the period two oscillatory solution is shown in light blue, the basin of the stationary (rest) solution is in pink and the dark blue basin in part (a) corresponds to period five rotating solution whereas the black basin in part (b) is of quasi-periodic rotating solution.

presents the basin of attraction for $\omega = 1.51$ Hz and $E_A = 22.5$ V. In this case, a quasi-periodic behavior (black basin) appears, as well as the period-2 oscillatory motion and the pendulum in stationary response, however, period-5 orbit is not observed anymore. It is important to note that in Figure 4(b) black points (related to quasi-periodic response) appear instead of dark blue points (related to period-5 response). Note that system dimension is 7, thus, basins of attraction presented in Figure 4 only give sections of the basins on pendulum angle and rotational velocity plane. The initial conditions of all other state variables are considered equal to zero.

The next section considers experimental data of the uncontrolled system, establishing a comparison with numerical results.

3. Numerical and experimental analysis of the uncontrolled system

Experimental analysis of the pendulum system has been carried out using an experimental setup available in the Centre of Applied Dynamics Research at the University of Aberdeen. The setup consists of a pendulum rig fixed to an electromechanical shaker as shown in Figure 5 and have inspired the rig described in Yokoi and Hikiyama (2011). A shaker provides the harmonic excitation of the system which has two independent pendulums, with adjustable length, and bob masses at the ends threaded to pendulum rods on the common supporting base. The rod is attached to a shaft, supported by needle bearing, in order to minimize friction. The shaft has a gear with a belt that provides the coupling to a low inertia DC servo-motor of 1600 rpm, which actuates over the system. A three channel hollow shaft encoder with 500 ppr monitors the angular position of the pendulum. An accelerometer is fixed on the base of the whole rig in order to measure the actual excitation. Basically, it is a vertically parametric excited

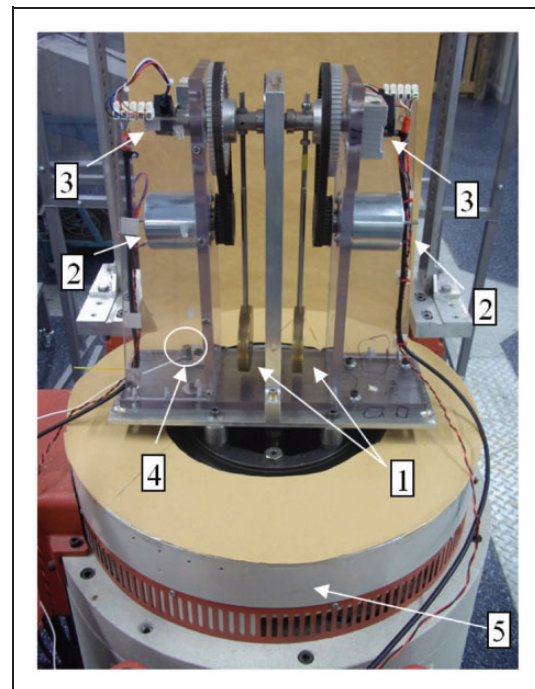


Figure 5. Experimental rig: (1) independent pendula; (2) servo motors; (3) encoders; (4) accelerometer; (5) shaker.

pendulum, similar to the one considered in De Paula et al. (2012). In the study presented in this paper, only one pendulum is used, the other one is kept immovable.

A NI PCI-6251 card and Labview software are employed for data acquisition, providing output signal for real-time control. In order to minimize real-time calculations in the Labview code, a converter provides the connection between the encoder and the PCI-6251, which transform digital signal from encoder to continuous angle displacement.

The comparison between numerical and experimental results needs to consider an important difference in terms of system parameter. Numerical model has a

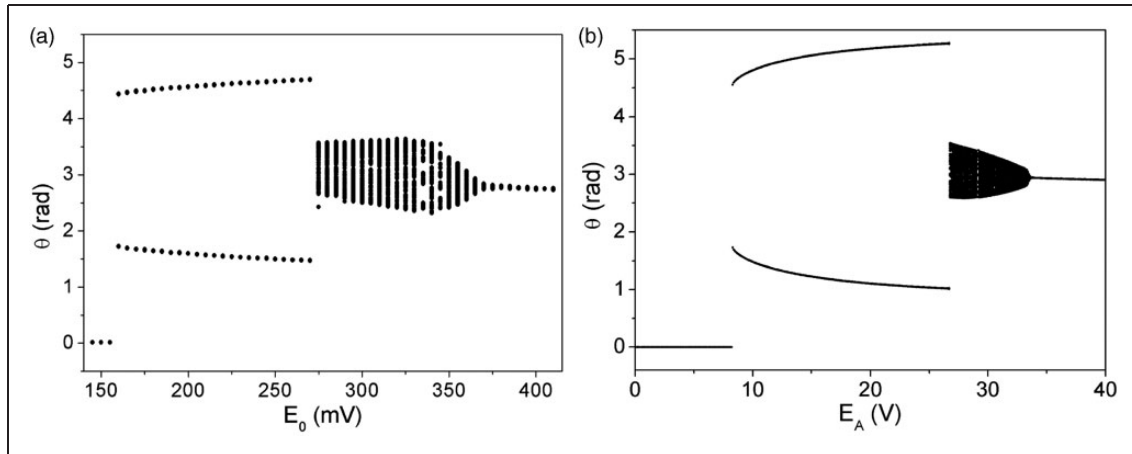


Figure 6. Bifurcation diagram of the uncontrolled system constructed at $\omega = 1.51$ Hz for decreasing forcing amplitude. (a) Experimental results; (b) numerical simulations.

voltage E_A that represents the voltage supplied to the shaker, which is directly related to the forcing amplitude. This voltage is a consequence of an amplification of the voltage E_0 that is supplied to an amplifier in experimental setup. In the proposed experimental apparatus, E_0 is the measured variable. This signal represents an input to an amplifier which output is the input voltage of the shaker, E_A . Since our measurements actually record E_0 , these values are presented in all results, and they are different from the values of E_A used in numerical simulations. Due to some technical limitations of the experimental equipment used, it was not possible to record the amplified signal supplied to the shaker, E_A . However the comparisons between the experimental and numerical results allows to estimate the amplification factor as approximately 7950 (i.e. $E_A = 7946.40 \cdot E_0 + 85.27$).

The experimental bifurcation diagram is constructed in the same way as the numerical one, by considering the stroboscopically sampled angular displacement of the pendulum against the slow quasi-static variation of the voltage. From an initial forcing amplitude with $\omega = 1.51$ Hz, where the pendulum presents a period-1 rotation behavior, a decrease of the voltage supply is performed. Figure 6(a) shows an experimentally obtained bifurcation diagram, while Figure 6(b) presents the correspondent numerical bifurcation diagram, which corresponds to one of the situations presented in Figure 2. Note the good agreement between both results presenting the same qualitative behaviors for the whole range of parameters.

In the case of the experimental diagram, the plot starts with an $E_0 = 410$ mV, decreasing until $E_0 = 140$ mV that is reached by increments $\Delta E_0 = -5$ mV in the supplied voltage. For higher voltages, which correspond to higher forcing amplitude, rotational period-1 response is observed. As the voltage supply decreases, there is a

bifurcation to a quasi-periodic response which includes a small periodic window close to $E_0 = 335$ mV. For lower voltage, with values close to 270 mV, a bifurcation occurs leading to an oscillatory period-2 behavior. Finally, for smaller voltage supply, the pendulum stops presenting a stationary response.

The general behavior of the pendulum system is treated in more detail by considering phase space and Poincaré sections. Figure 7 presents pendulum dynamics experimentally obtained for $\omega = 1.51$ Hz and different values of supplied voltage, highlighting the behaviors presented in the bifurcation diagram. Basically, six different values of E_0 are shown: 400, 360, 340, 335, 295, 270 mV. Note that the period-1 rotational solution for $E_0 = 400$ mV changes to quasi-periodic solutions when $E_0 = 360$ mV, $E_0 = 340$ mV and $E_0 = 295$ mV. Inside this region, it is important to observe a periodic response when $E_0 = 335$ mV. Finally, the system presents a period-2 response when $E_0 = 270$ mV. Figure 8 presents the same results obtained by numerical simulations. Note the good qualitative agreement between them.

Our control aim is to avoid nonrotational behavior, forcing the system to keep the period-1 rotational orbit. This can be achieved with chaos control approach (Yokoi and Hikiyara, 2011; De Paula et al., 2012). The next section deals with system control by considering numerical and experimental approaches, and the goal is to avoid bifurcations that destabilize the desired period-1 rotational orbit.

4. Numerical and experimental bifurcation control

Chaos control methods can be split into discrete and continuous methods. Continuous methods are based on Time-Delayed Feedback control that performs

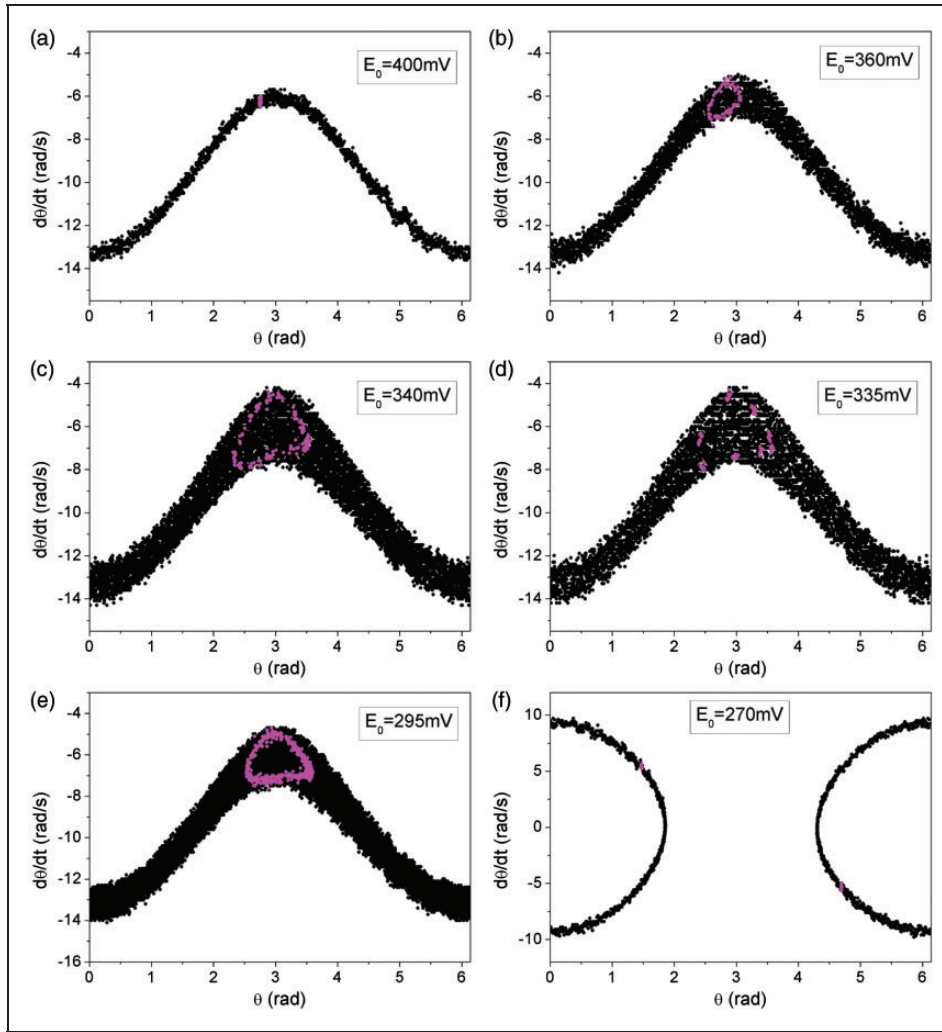


Figure 7. Phase portraits (in black) together with Poincaré sections (in pink) for $\omega = 1.51$ Hz and different supplied voltage E_0 obtained experimentally. Parts (a)–(e) demonstrate various rotating solutions while part (f) presents period-2 oscillating response.

continuous-time perturbations to achieve stabilization. This approach was first proposed by Pyragas (1992) and deals with a dynamical system modeled by a set of ordinary nonlinear differential equations as follows

$$\dot{\mathbf{x}}(t) = \mathbf{Q}(\mathbf{x}, t) + \mathbf{B}(\mathbf{x}, t) \tag{3}$$

where t is time, $\mathbf{x}(t) \in \mathfrak{R}^n$ is the state variable vector, $\mathbf{Q}(\mathbf{x}, t) \in \mathfrak{R}^n$ defines the system dynamics, while $\mathbf{B}(\mathbf{x}, t) \in \mathfrak{R}^n$ is associated with the control action. Pyragas (1992) proposed a control law named Time-Delayed Feedback control (TDF) considering the information of time-delayed states of the system represented by the following equations

$$\mathbf{B}(\mathbf{x}, t) = \mathbf{K}[\mathbf{x}_\tau - \mathbf{x}] \tag{4}$$

where $\mathbf{K} \in \mathfrak{R}^{n \times n}$ is the feedback gain matrix, $\mathbf{x}_\tau = \mathbf{x}(t - \tau)$ is a delayed state of the system and τ is

the time delay. The UPO stabilization can be achieved by an appropriate choice of \mathbf{K} . Note that for any gain defined by \mathbf{K} , perturbation of equation (3) vanishes when the system is on the UPO since $\mathbf{x}(t - \tau) = \mathbf{x}(t)$ if $\tau = T_i$, where T_i is the periodicity of the i th UPO.

The mechanical state variables related to the pendulum are the angular position, $x_1 = \theta$, and angular velocity, $x_2 = \dot{\theta}$. An encoder is employed to monitor the position x_1 , and therefore, it is considered as an observed variable.

The control action, $\mathbf{B}(\mathbf{x}, t)$, is represented by a scalar variable, $B_2(x_1, t) = B(x_1, t)$, as follows

$$B(x_1, t) = K[x_1(t - \tau) - x_1(t)] \tag{5}$$

where τ is the periodicity of the orbit to be stabilized. Since the main goal of this controller is to preserve a rotational behavior, the UPO to be stabilized is always a period-1 response, and therefore, $\tau = 2\pi/\omega$. Note that,

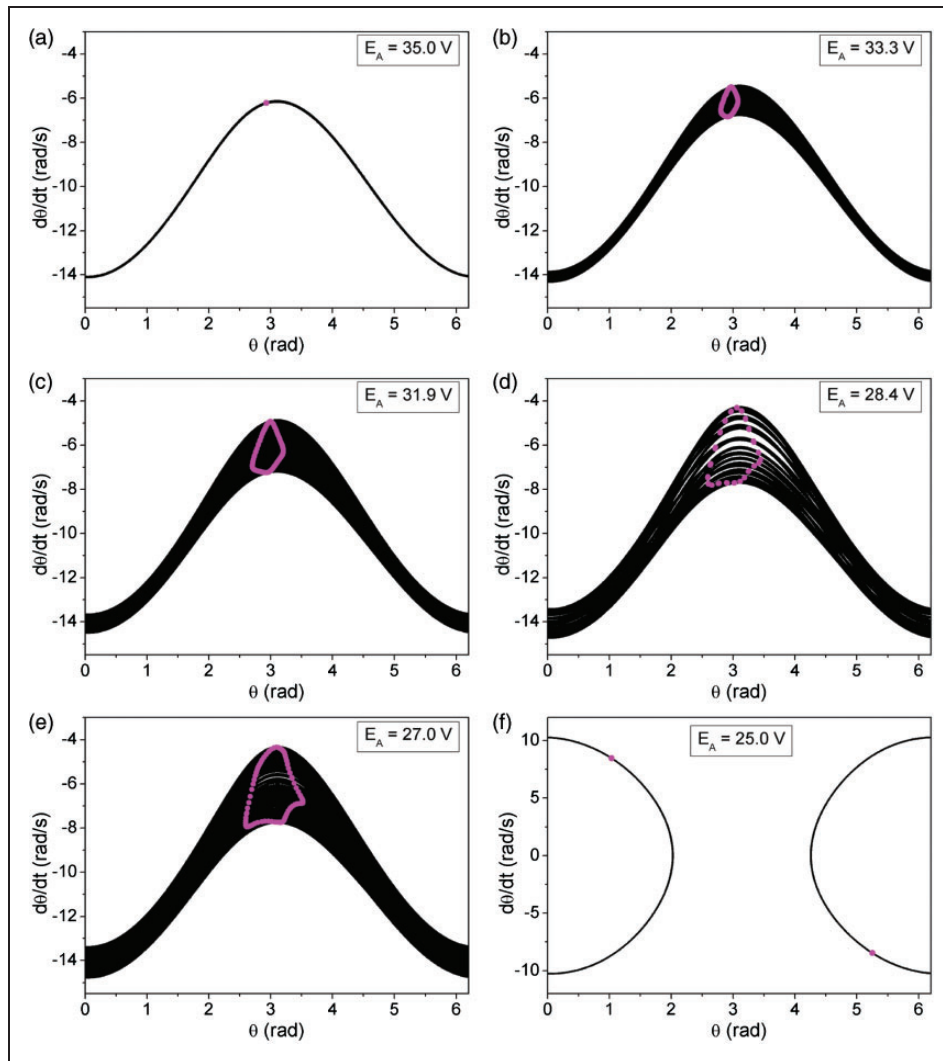


Figure 8. Phase portraits (in black) together with Poincaré sections (in pink) for $\omega = 1.51$ Hz and different supplied voltage E_A obtained numerically. Parts (a)–(e) demonstrate various rotating solutions while part (f) presents period-2 oscillating response.

since angular position is employed in the control law, only component K_{21} of equation (4) is different from zero.

De Paula et al. (2012) employed a similar control procedure where the control action was only applied to one differential equation, the one related to time evolution of the angular velocity. In the cited article the control law was associated with delayed and actual values of angular velocity, and only component K_{22} of equation (4) was different from zero. On the other hand, this work considers that the applied torque is proportional to the difference between a delayed and the actual pendulum angular position since this is the observed variable in the experiment, obtained by the encoder. To use pendulum velocity instead of its position in control law, the obtained displacement has to be numerically derived, which introduces errors. Another difference related to both

controllers is related to the control law. The previous reference employed the Extended Time-Delayed Feedback control (ETDF), proposed by Socolar et al. (1994), that considers several delayed states instead of only one considered in the TDF.

By using the formalism presented for the Time-Delayed Feedback control law and equation (2), the control actuation T_C may be expressed as follows

$$T_C = MI K[x_1(t - \tau) - x_1(t)] \quad (6)$$

In order to perform the control of the system it is necessary to determine control gain, K . An interesting approach is the use of Lyapunov exponents associated with the desired period-1 rotational orbit. This orbit is identified just before the bifurcation to the quasi-periodic behavior and its largest Lyapunov exponent is numerically calculated with the algorithm proposed

by Wolf et al. (1994), as indicated in De Paula et al. (2012). Figure 9 presents results related to the maximum Lyapunov exponent of the period-1 orbit indicating the use of $K = 1$ as a good alternative to perform control (Pyragas, 1992, De Paula and Savi, 2011). From now on, the controlled response is treated assuming $K = 1$. The forthcoming analysis exploits the idea of applying TDF method to avoid bifurcations which change the desired periodic rotational orbit. Therefore, we will look now at a comparison between system responses with and without control action concentrating on the bifurcation control.

Initially, the case presented in Figure 6 ($\omega = 1.51$ Hz) is considered where there is a bifurcation from the period-1 response to a quasi-periodic response and then, to a period-2 behavior. System behavior with control action (in pink) is presented in the bifurcation diagram shown in Figure 10 together with uncontrolled

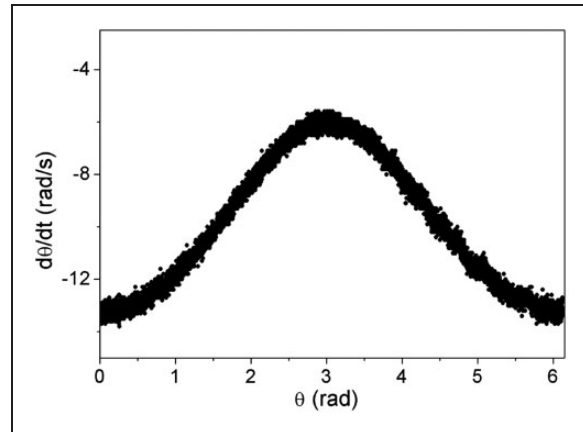


Figure 11. Phase portrait of the stabilized rotational orbit obtained experimentally under control action for $E_0 = 320$ mV.

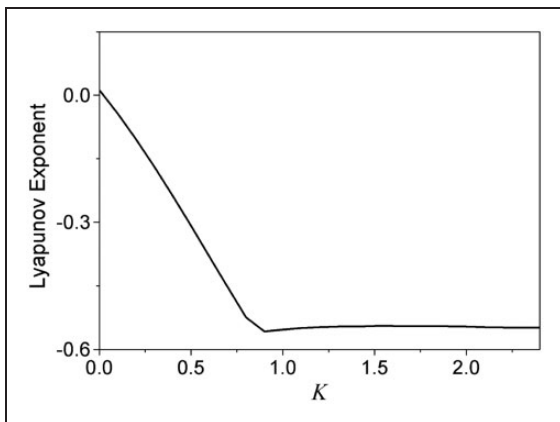


Figure 9. Largest Lyapunov exponent of period-1 rotational orbit for different control gain, K .

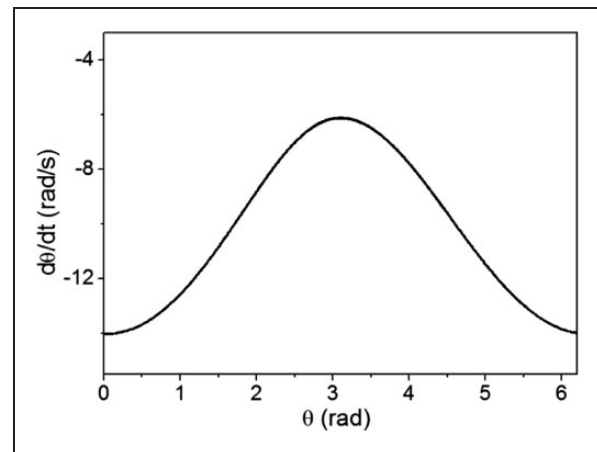


Figure 12. Phase portrait of the stabilized rotational orbit obtained numerically under control action for $E_A = 30$ V.

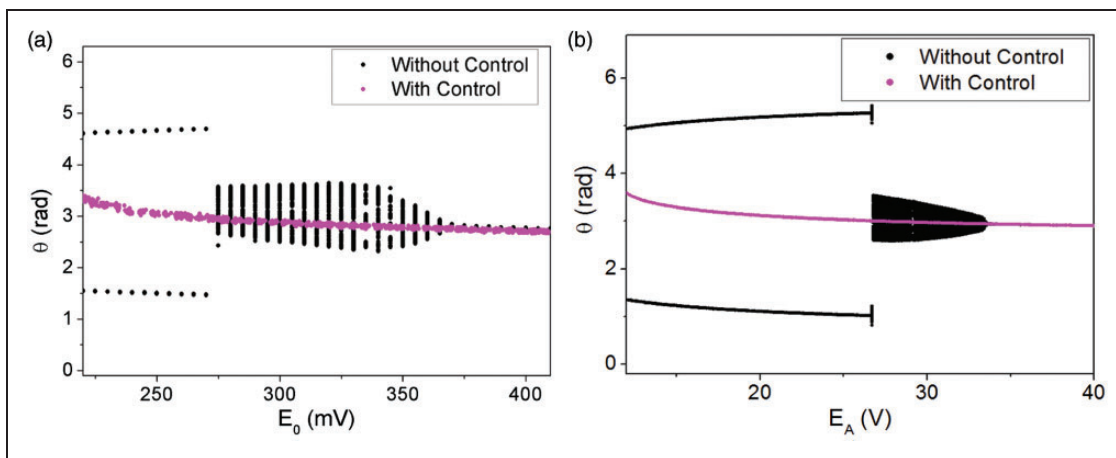


Figure 10. (a) Experimental and (b) numerical bifurcation diagrams without and with control action for $K = 1$ and $\omega = 1.51$ Hz.

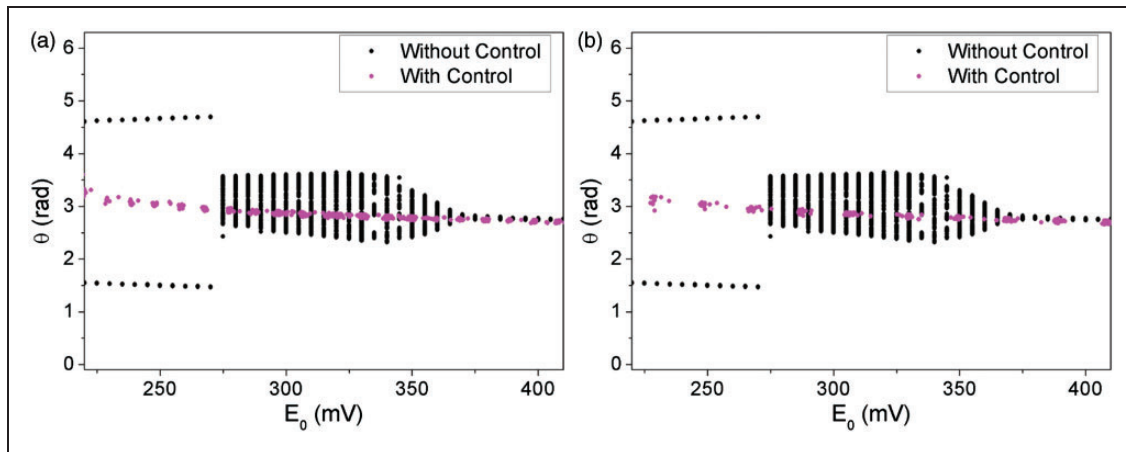


Figure 13. Bifurcation diagrams without and with control action for $K = 1$, $\omega = 1.51$ Hz and two different voltage supply variations: (a) $\Delta E_0 = -10$ mV and (b) $\Delta E_0 = -20$ mV.

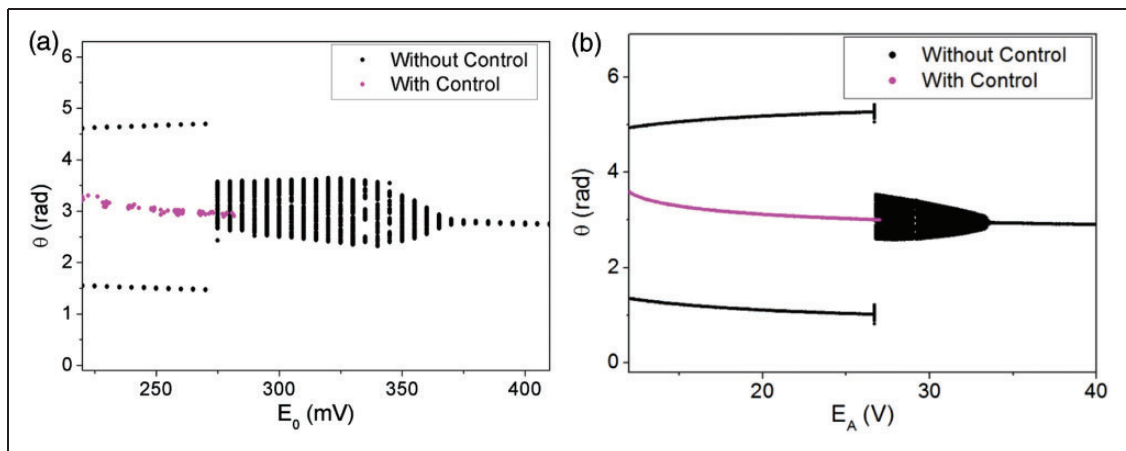


Figure 14. (a) Experimental and (b) numerical bifurcation diagrams without and with control action starting from quasi-periodic behavior for $K = 1$ and $\omega = 1.51$ Hz.

behavior (in black). Figure 10(a) presents experimental results while Figure 10(b) shows numerical simulations. All points of Poincaré section are plotted, including transient response. Note that the controller eliminates the bifurcation, preserving the periodic rotational behavior. Figure 11 shows experimental pendulum phase portrait when voltage supply is 320 mV, and Figure 12 presents the same situation for numerical results, when the voltage supply of the shaker is 30 V.

The robustness of the controller to perform bifurcation control can be observed by changing the steps of the decrease of the voltage supply. Hence, it is assumed the same conditions of the preceding simulation ($\omega = 1.51$ Hz, $K = 1$), but the voltage supply steps are changed. Figure 13 presents two different experimental results with $\Delta E_0 = -10$ mV and $\Delta E_0 = -20$ mV, showing that the controller successfully controls bifurcations. Note that the change in voltage steps does not alter the stabilization procedure.

The robustness of the controller was also checked by varying the initial control application orbit. The pendulum was set to oscillate with $\omega = 1.51$ Hz and the voltage supply was decreased until quasi-periodic behavior occurred without control. Then, when the voltage was close to the bifurcation that leads to period-2 oscillatory orbit, the control was turned on, using $K = 1$. Experimental approach considers $\Delta E_0 = -10$ mV. Figure 14 presents the bifurcation diagram for this situation showing that the controller is able to reach the desired period-1 rotational solution, even starting from a different condition. Figure 14(a) shows experimental results while Figure 14(b) presents numerical simulations. Figure 15 presents stabilization details of the experimental approach when the control action starts from the quasi-periodic behavior, while Figure 16 presents the same results for the numerical simulation. Note that although the control method is continuous, the control action shown in Figure 15(b)

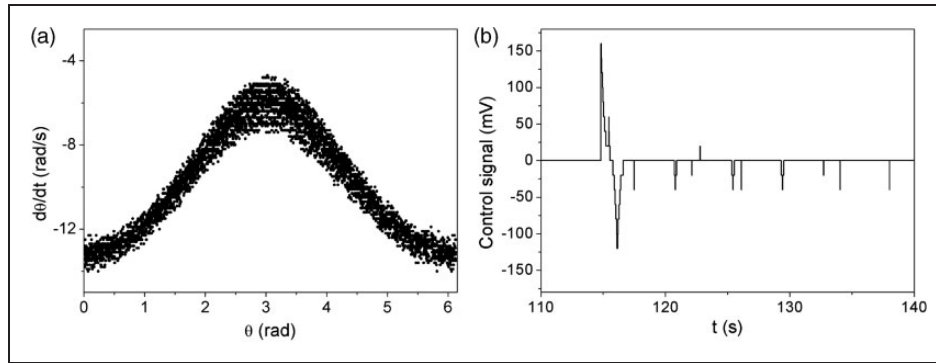


Figure 15. Stabilization details of experimental control for control starts from a quasi-periodic behavior. (a) Phase portrait; (b) control action.

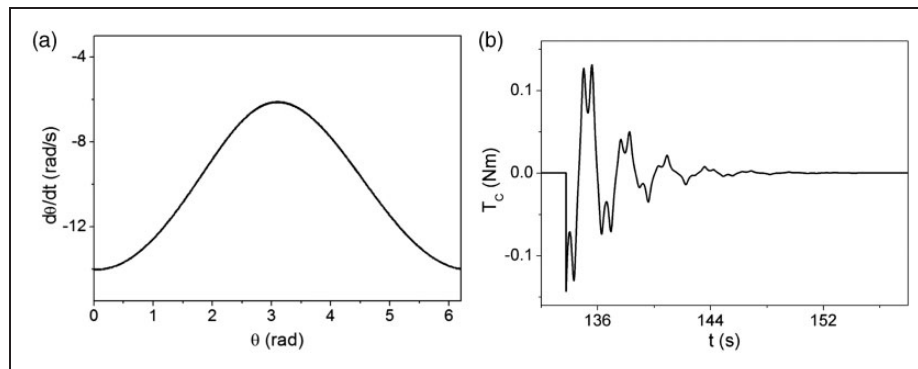


Figure 16. Stabilization details of numerical control for control starts from a quasi-periodic behavior. (a) Phase portrait; (b) control action.

also presents some spikes. It is important to mention that in this particular case, after the bifurcation to the quasi-periodic motion, the desired period one orbit becomes unstable. Therefore, the control action is only required to stabilize this orbit and as in general case of control of UPOs, the control action is rather small. Once the orbit was stabilized, the control action is required only when the supplied voltage is varied and due to noise. These small perturbations combined with the minimum actuation provided to the DC servo-motor (± 20 mV) and the frequency sampling lead to the presented spikes in control action as time increases.

We turn our attention now to the control by considering experimental results of Figures 11 and 15, and numerical simulations shown in Figures 12 and 16. Here we obtained that the control effort to stabilize the rotational orbit is larger when control action starts at a quasi-periodic response. Besides, it is important to observe that, once stabilized, the control effort decreases. In numerical situation, without noise, the control effort vanishes after the orbit stabilization. On the other hand, experimental control, with unavoidable noise, the control action works to compensate noise influence.

De Paula et al. (2012) discussed the numerical application of the chaos control approach in different

situations: classical chaos control is applied stabilizing some UPOs embedded in chaotic attractor; period doubling bifurcation is prevented preserving a period-1 rotating orbit; bifurcation to chaos is avoided preserving a stable rotating solution. Here, an experimental confirmation of some of these results is obtained by showing the bifurcation control. All experimental results are accompanied by numerical results showing a good qualitative agreement.

5. Conclusions

This contribution deals with the application of chaos control methods to perform numerical and experimental bifurcation control of a parametrically excited pendulum driven by an electro-dynamical shaker. Bifurcation diagrams are constructed for the supplied voltage variations showing bifurcation from the desired rotational solution to quasi-periodic and oscillatory period-2 responses.

The delayed feedback control is successfully employed to avoid bifurcations that destabilize the desired period-1 rotational orbit. Experimental and numerical results present a good qualitative agreement showing the capability of the chaos control approach for bifurcation control purposes.

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Declaration of Conflicting Interests

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